

### AASTHA SPINTEX LIMITED – IPO TRACK RECORD

| Sr. No.                                                                                             | Particulars                                                                                                                                                                                                      | Remarks                                                                                                                              |                                             |                                             |                                             |
|-----------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------|---------------------------------------------|---------------------------------------------|
| 1.                                                                                                  | Type of issue (IPO/FPO)                                                                                                                                                                                          | Initial Public Offer (IPO) on Mainboard                                                                                              |                                             |                                             |                                             |
| 2.                                                                                                  | Issue size (Rs. Crore)                                                                                                                                                                                           | Rs. 170.00 Crore through Fresh Issue of Equity Shares                                                                                |                                             |                                             |                                             |
| 3.                                                                                                  | Grade of issue along with name of the rating agency                                                                                                                                                              | Not applicable as the issue is being made in terms of Chapter II of the SEBI (ICDR) Regulations, 2018                                |                                             |                                             |                                             |
| 4.                                                                                                  | Subscription level (number of times). If the Issue was undersubscribed, please clarify how the funds were arranged.                                                                                              | The issue was oversubscribed by 4.97 times (after technical rejection)<br><i>Source: Final Post Issue Report dated July 7, 2026.</i> |                                             |                                             |                                             |
| 5.                                                                                                  | QIB holding (as a % of total outstanding capital) as disclosed to stock exchanges                                                                                                                                |                                                                                                                                      |                                             |                                             |                                             |
|                                                                                                     | a) allotment in the issue                                                                                                                                                                                        | 3.53%<br><i>Source: Basis of Allotment Minutes dated July 2, 2026.</i>                                                               |                                             |                                             |                                             |
|                                                                                                     | b) at the end of 1 <sup>st</sup> Quarter immediately after the Listing of the issue                                                                                                                              | NA                                                                                                                                   |                                             |                                             |                                             |
|                                                                                                     | c) at the end of 1 <sup>st</sup> FY [i.e. March 31, 2027]                                                                                                                                                        | NA                                                                                                                                   |                                             |                                             |                                             |
|                                                                                                     | d) at the end of 2 <sup>nd</sup> FY [i.e. March 31, 2028]                                                                                                                                                        | NA                                                                                                                                   |                                             |                                             |                                             |
|                                                                                                     | e) at the end of 3 <sup>rd</sup> FY [i.e. March 31, 2029]                                                                                                                                                        | NA                                                                                                                                   |                                             |                                             |                                             |
| <i>Note: QIB holdings not disclosed as relevant period/ financial years has not been completed.</i> |                                                                                                                                                                                                                  |                                                                                                                                      |                                             |                                             |                                             |
| 6.                                                                                                  | Financials of the issuer (as per the annual financial result submitted to stock exchange under Clause 41 of the listing agreement)                                                                               | Rs. in Crores                                                                                                                        |                                             |                                             |                                             |
|                                                                                                     |                                                                                                                                                                                                                  | Parameters                                                                                                                           | 1 <sup>st</sup> FY<br>[i.e. March 31, 2027] | 2 <sup>nd</sup> FY<br>[i.e. March 31, 2028] | 3 <sup>rd</sup> FY<br>[i.e. March 31, 2029] |
|                                                                                                     |                                                                                                                                                                                                                  | Income from operations                                                                                                               | NA                                          | NA                                          | NA                                          |
|                                                                                                     |                                                                                                                                                                                                                  | Net Profit for the period                                                                                                            | NA                                          | NA                                          | NA                                          |
|                                                                                                     |                                                                                                                                                                                                                  | Paid-up equity share capital                                                                                                         | NA                                          | NA                                          | NA                                          |
|                                                                                                     |                                                                                                                                                                                                                  | Reserves excluding revaluation reserves                                                                                              | NA                                          | NA                                          | NA                                          |
| <i>Note: Financial parameters not disclosed as financial years has not been completed.</i>          |                                                                                                                                                                                                                  |                                                                                                                                      |                                             |                                             |                                             |
| 7.                                                                                                  | Trading status in the script of the issuer (whether frequently traded (as defined under Regulation 2(j) of SEBI (SAST) Regulations, 2011) or Infrequently traded/delisted/suspended by any stock exchange, etc.) |                                                                                                                                      |                                             |                                             |                                             |

| Sr. No.                         | Particulars                                                                                                                                                   | Remarks                                                  |                                                                                                  |           |
|---------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------|--------------------------------------------------------------------------------------------------|-----------|
|                                 | a) at the end of 1 <sup>st</sup> FY [i.e. March 31, 2027]                                                                                                     | NA                                                       |                                                                                                  |           |
|                                 | b) at the end of 2 <sup>nd</sup> FY [i.e. March 31, 2028]                                                                                                     | NA                                                       |                                                                                                  |           |
|                                 | c) at the end of 3 <sup>rd</sup> FY [i.e. March 31, 2029]                                                                                                     | NA                                                       |                                                                                                  |           |
|                                 | Note: Trading Status not disclosed as relevant financial years has not been completed.                                                                        |                                                          |                                                                                                  |           |
| 8.                              | Change if any, in directors of issuer from the disclosures in the offer document (see Clause 30 of the Listing Agreement)                                     |                                                          |                                                                                                  |           |
|                                 | a) at the end of 1 <sup>st</sup> FY [i.e. March 31, 2027]                                                                                                     | NA                                                       |                                                                                                  |           |
|                                 | b) at the end of 2 <sup>nd</sup> FY [i.e. March 31, 2028]                                                                                                     | NA                                                       |                                                                                                  |           |
|                                 | c) at the end of 3 <sup>rd</sup> FY [i.e. March 31, 2029]                                                                                                     | NA                                                       |                                                                                                  |           |
|                                 | Note: Change in management not disclosed as relevant financial years has not been completed.                                                                  |                                                          |                                                                                                  |           |
| 9.                              | Status of implementation of project/commencement of commercial production (as submitted to stock exchanges under Clause 41 (IV) (e) of the Listing Agreement) |                                                          |                                                                                                  |           |
|                                 | a) as disclosed in the Offer Documents                                                                                                                        | Nil                                                      |                                                                                                  |           |
|                                 | b) Actual Implementation                                                                                                                                      | Nil                                                      |                                                                                                  |           |
|                                 | c) Reason for delayed in implementation, if any                                                                                                               | Nil                                                      |                                                                                                  |           |
| 10.                             | Status of utilization of issue proceeds (as submitted to Stock exchanges under Clause 41,43 and 43A of the Listing Agreement)                                 |                                                          |                                                                                                  |           |
|                                 | a) as disclosed in the Offer Documents                                                                                                                        | (Rs. In Crore)                                           |                                                                                                  |           |
|                                 |                                                                                                                                                               | Sr. No.                                                  | Particulars                                                                                      | Amount    |
|                                 |                                                                                                                                                               | 1.                                                       | Part Payment of the purchase consideration for the acquisition of Falcon Yarns Private Limited   | 11,151.00 |
|                                 |                                                                                                                                                               | 2.                                                       | Inter-Corporate deposits for funding working capital requirement of Falcon Yarns Private Limited | 1,000.00  |
|                                 |                                                                                                                                                               | 3.                                                       | General Corporate Purpose                                                                        | 4,047.36  |
|                                 |                                                                                                                                                               | Net Proceeds                                             | 16,198.36                                                                                        |           |
|                                 | b) Actual Utilization up to August 5, 2026                                                                                                                    | NA<br>Note: Monitoring Agency Report yet to be submitted |                                                                                                  |           |
| c) Reason for deviation, if any | NA                                                                                                                                                            |                                                          |                                                                                                  |           |

| Sr. No. | Particulars                                                                                                                                     | Remarks                                                         |
|---------|-------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------|
| 11.     | Comments of monitoring agency, if applicable (See Regulation 16 of SEBI (ICDR) Regulations, 2009 read with Clause 43A of the Listing Agreement) | NA<br><i>Note: Monitoring Agency Report yet to be submitted</i> |
| 12.     | Price Related Data:                                                                                                                             |                                                                 |
|         | Issue Price (Rs.)                                                                                                                               | Rs. 136/-                                                       |
|         | Designated Stock Exchange                                                                                                                       | Mainboard                                                       |
|         | Listing Date                                                                                                                                    | July 6, 2026                                                    |

| Price Parameters                                           | At close of listing day | At close of 30th calendar day from listing day | At close of 90th calendar day from listing day | As at the end of 1st FY after the listing of the issue |                      |                     | As at the end of 2nd FY after the listing of the issue |                      |                     | As at the end of 3rd FY after the listing of the issue |                      |                     |
|------------------------------------------------------------|-------------------------|------------------------------------------------|------------------------------------------------|--------------------------------------------------------|----------------------|---------------------|--------------------------------------------------------|----------------------|---------------------|--------------------------------------------------------|----------------------|---------------------|
|                                                            |                         |                                                |                                                | Closing Price                                          | High (during the FY) | Low (during the FY) | Closing Price                                          | High (during the FY) | Low (during the FY) | Closing Price                                          | High (during the FY) | Low (during the FY) |
| Market Price                                               | 136.45                  | 92.11                                          | NA                                             | NA                                                     | NA                   | NA                  | NA                                                     | NA                   | NA                  | NA                                                     | NA                   | NA                  |
| Index (of the Designated Stock Exchange):<br>BSE SENSEX 50 | 25,579.93               | 25,805.34                                      | NA                                             | NA                                                     | NA                   | NA                  | NA                                                     | NA                   | NA                  | NA                                                     | NA                   | NA                  |
| Sectoral Index                                             | NA                      | NA                                             | NA                                             | NA                                                     | NA                   | NA                  | NA                                                     | NA                   | NA                  | NA                                                     | NA                   | NA                  |

# Prices of BSE are considered for above calculations

13.

| Basis for Issue Price and comparison with Peer Group & Industry Average |                             |                            |                                                                                                               |                       |                       |                       |
|-------------------------------------------------------------------------|-----------------------------|----------------------------|---------------------------------------------------------------------------------------------------------------|-----------------------|-----------------------|-----------------------|
| Accounting Ratio                                                        | Name of the Company         | Face Value Per Share (Rs.) | As disclosed in the Offer Document (See clause (2)(VII)(K) of Schedule VIII to SEBI (ICDR) Regulations, 2009) | At the end of 1st FY# | At the end of 2nd FY# | At the end of 3rd FY# |
| Basic EPS                                                               | Issuer                      | 10                         | 8.29                                                                                                          | NA                    | NA                    | NA                    |
|                                                                         | Peer Group:                 |                            |                                                                                                               |                       |                       |                       |
|                                                                         | Ambika Cotton Mills Limited | 10                         | 114.83                                                                                                        | NA                    | NA                    | NA                    |
|                                                                         | Lagnam Spintex Limited      | 10                         | 7.28                                                                                                          | NA                    | NA                    | NA                    |
|                                                                         | Pashupati Cotspin Limited   | 1                          | 0.82                                                                                                          | NA                    | NA                    | NA                    |
|                                                                         | Industry Average            |                            | 40.98                                                                                                         | NA                    | NA                    | NA                    |
| P/E (On Basic EPS)                                                      | Issuer                      | 10                         | 16.41                                                                                                         | NA                    | NA                    | NA                    |
|                                                                         | Peer Group:                 |                            |                                                                                                               |                       |                       |                       |
|                                                                         | Ambika Cotton Mills Limited | 10                         | 15.33                                                                                                         | NA                    | NA                    | NA                    |
|                                                                         | Lagnam Spintex Limited      | 10                         | 10.95                                                                                                         | NA                    | NA                    | NA                    |
|                                                                         | Pashupati Cotspin Limited   | 1                          | 107.59                                                                                                        | NA                    | NA                    | NA                    |
|                                                                         | Industry Average            |                            | 44.62                                                                                                         | NA                    | NA                    | NA                    |
| RoNW (%)                                                                | Issuer                      | 10                         | 18.93%                                                                                                        | NA                    | NA                    | NA                    |
|                                                                         | Peer Group:                 |                            |                                                                                                               |                       |                       |                       |
|                                                                         | Ambika Cotton Mills Limited | 10                         | 7.27%                                                                                                         | NA                    | NA                    | NA                    |
|                                                                         | Lagnam Spintex Limited      | 10                         | 10.64%                                                                                                        | NA                    | NA                    | NA                    |
|                                                                         | Pashupati Cotspin Limited   | 1                          | 8.35%                                                                                                         | NA                    | NA                    | NA                    |
|                                                                         | Industry Average            |                            | 8.75%                                                                                                         | NA                    | NA                    | NA                    |
| NAV per Share                                                           | Issuer                      | 10                         | 43.80                                                                                                         | NA                    | NA                    | NA                    |
|                                                                         | Peer Group:                 |                            |                                                                                                               |                       |                       |                       |
|                                                                         | Ambika Cotton Mills Limited | 10                         | 1579.25                                                                                                       | NA                    | NA                    | NA                    |
|                                                                         | Lagnam Spintex Limited      | 10                         | 68.41                                                                                                         | NA                    | NA                    | NA                    |
|                                                                         | Pashupati Cotspin Limited   | 1                          | 9.78                                                                                                          | NA                    | NA                    | NA                    |
|                                                                         | Industry Average            |                            | 552.48                                                                                                        | NA                    | NA                    | NA                    |

\*Source: For the Issuer Prospectus dated July 01, 2026 based on restated financial statement for period ended on March 31, 2025. For the peer group of companies, the financial information is extracted from the regulatory filings made by such companies for the period ended on March 31, 2025.

# Financial information not available as reporting for the relevant years has not been completed/ not available at public domain.

Note : Industry average has been calculated by taking the average of peer group companies

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| 14. | Any other material information: | For further updates and information, please refer stock exchange websites i.e. <a href="http://www.bseindia.com">www.bseindia.com</a> and <a href="http://www.nseindia.com">www.nseindia.com</a> |
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Notes:

- Since the shares of the Company were listed on July 06, 2026, we are considering (i) March 31, 2027 as the 1st Financial, (ii) March 31, 2028 as the 2nd Financial Year and (iii) March 31, 2029 as the 3rd Financial Year
- P/E Ratio has been computed based on the closing market price of equity shares on NSE on June 30, 2026.

Date: August 05, 2026